



Sitronix 8016.TW

Sitronix Technology Corp.

2Q 2026

Earnings Presentation

August 2026

Sitronix

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About Sitronix Group

Mission

“Achieve the highest level of customer satisfaction with the most competitive cost and quality technology.”

Company Profile

Sitronix Technology Corp. Group

Ticker: 8016.TW

Established / Listed: 1992 / 2003

Headquarters: Hsinchu, Taiwan

Shares Outstanding*: 120,136,876

Market Cap*: US\$1.05B / NT\$33.28B

Shareholders*: Foreign investors 46.35%
Investment trusts + dealers 4.86%

*As of 2026/9/14. US\$1 = NT\$31.64.

Investment trusts + dealers exclude insurers and labor pension funds.

Business Model

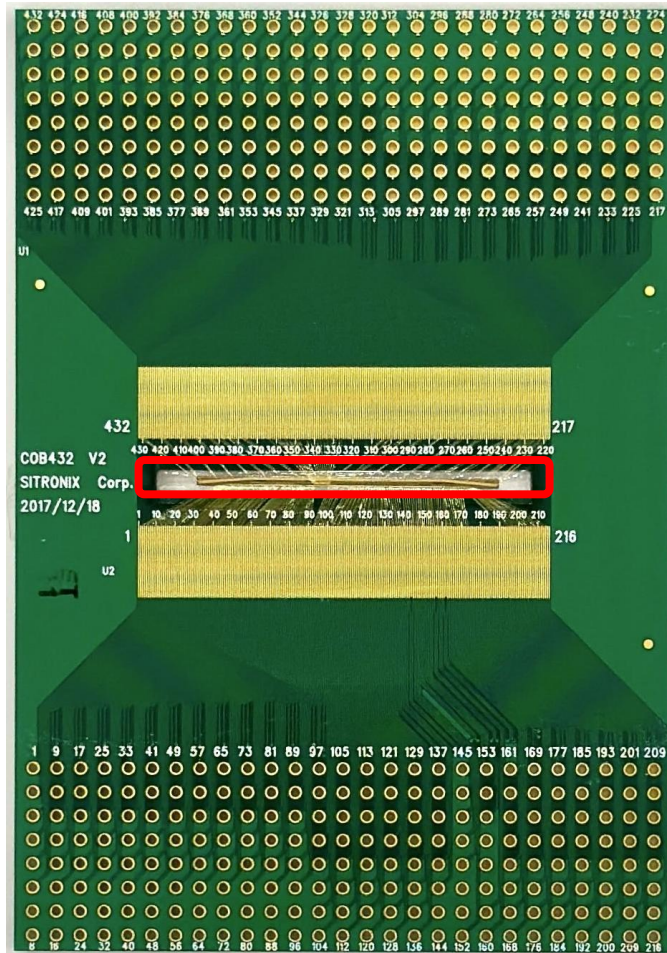
- Global leader in small-size display driver ICs (DDIC) for mature technology segments, with a dominant market share in AIoT and Industrial markets.
- Pioneer in zerocap® technology, applied to AIoT, industrial, automotive DDI, and TDDI product lines.
- Continues to incubate new applications through subsidiaries, expanding growth potential.

Market Positioning

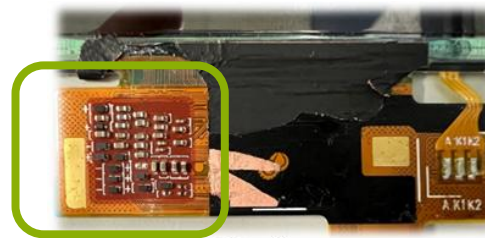
- **AIoT DDI:** Integrates zerocap® and touch technology into display driver ICs.
- **Industrial DDI:** Focuses on products with long life cycles.
- **Sensor IC:** A major supplier to leading Android smartphone brands, actively expanding into new applications.
- **Automotive DDI:** Focuses on customers with strong growth and develops products with new specifications.

zerocap® Technology

Touch + DDIC



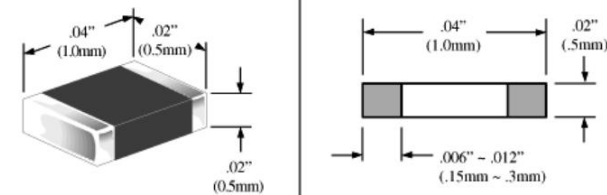
Significantly reduces external capacitors in display modules, reduces flexible circuit thickness, and enables narrower bezels.



Before



After



Patent Protection

Sitronix holds over 300 patents related to zerocap® display driver technology.



Group Revenue by Application

49% ▲



AIoT DDIC

Smartphones / Feature phones
Consumer electronics
Wearables and connected devices



16%



Smartphone Sensors

MEMS and capacitive sensors
Optical sensors



13% ▲



Industrial DDIC

Portable medical devices
Industrial measurement and smart meters
Commercial control equipment

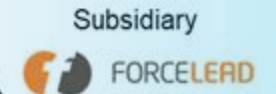


14%



Automotive DDIC

Center information displays with touch control
Head-up displays
Instrument clusters



Consolidated Revenue

- Consolidated revenue for January – August 2026 totaled NT\$15,524,279 thousand, up 28.97% YoY.
- Consolidated revenue for 2Q26 totaled NT\$6,251,834 thousand, up 17.32% QoQ and 34.50% YoY.

Summary	2Q26	1Q26	Q/Q	2Q25	Y/Y
Revenue (NT'000)	6,251,834	5,328,772	+17.32%	4,648,294	+34.50%
Gross Margin%	35%	32%	+3pp	31%	+4pp
Operating Margin%	17%	12%	+5pp	11%	+6pp
EPS (NT\$)	7.68	4.60	+3.08	3.56	+4.12

Sales Mix

AIoT: zerocap® TDDI was the main growth driver, accounting for 22% of total revenue in 2Q, compared with 18% in 1Q. More product specifications are being introduced to expand market share.

Sensors: SAR and pressure sensors are being delivered to brand customers. Deliveries of tire pressure monitoring system (TPMS) sensors have started. Inertial measurement unit (IMU) modules for aerospace applications are scheduled to enter validation in 2H 2026.

Automotive DDI: Automotive DDI products with new specifications are ramping up, with steady shipments. Strong exports by Chinese automakers are driving shipments for head-up displays, instrument clusters, and electronic rearview mirrors with new specifications. Two-wheeler applications are growing rapidly.

Sector	2023	2024	2025	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26	2Q26
AIoT	35%	31%	40%	31%	31%	31%	33%	36%	43%	45%	47%	49%
Industrial	14%	13%	12%	17%	12%	12%	14%	14%	11%	10%	11%	13%
Sensor	27%	28%	24%	26%	28%	27%	27%	26%	22%	21%	20%	16%
Automotive	16%	17%	14%	18%	17%	16%	15%	13%	14%	15%	13%	14%
Others	8%	11%	10%	8%	12%	14%	11%	11%	10%	9%	9%	8%
Total	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%

Income Statement

NT\$	2023	2024	2025	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26	2Q26
Sales (million, NTD)	16,722	17,826	19,001	4,683	4,616	4,332	4,648	4,713	5,307	5,328	6,252
Gross Prof. Margin %	34%	34%	31%	33%	33%	33%	31%	29%	30%	32%	35%
Opex to Sales %	19%	20%	20%	20%	21%	21%	20%	19%	18%	20%	18%
Op. Margin %	15%	14%	11%	14%	12%	12%	11%	10%	12%	12%	17%
Non-OP (000'NTD)	337,010	348,152	315,763	53,984	81,862	102,132	27,001	117,430	69,200	181,256	188,672
Tax* %	15%	14%	9%	15%	12%	11%	4%	13%	7%	14%	13%
Net Income** %	11%	10%	9%	10%	9%	9%	9%	8%	10%	10%	15%
EPS (NTD)	15.50	15.42	14.66	3.87	3.50	3.45	3.56	3.28	4.36	4.60	7.68

*Effective tax rate **Attributed to the parent company

Turnover Metrics

- Inventory and accounts receivable turnover days are below their three-year averages.
- Accounts payable turnover days remain within the range of the past three annual figures.

Turnover Days	2023	2024	2025	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26	2Q26
Inventory	117	89	88	98	86	89	96	87	85	79	82	74
Accounts Receivable	31	33	33	34	33	33	34	32	31	29	29	24
Accounts Payable	49	68	73	63	58	68	71	63	66	68	74	71

Sustainability Initiatives

- [Click here](#) for the latest externally assured sustainability report.
- Ranked in the top 6–20% of listed companies in the 2025 Corporate Governance Evaluation.
- Since 2023, Sitronix has conducted annual greenhouse gas inventories covering the parent company and its subsidiaries.
- Since 2024, Sitronix has been included in multiple sustainability, high-dividend, and semiconductor indices compiled by Taiwan Index Plus.

Q&A

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Thank You

The background is a deep blue gradient with a complex, glowing circuit board pattern. Various white line-art icons are scattered across the right side, including a globe, a line graph, a smartphone with a network diagram, a camera, a heart rate monitor, a bar chart, and a circular arrow, all representing different aspects of technology and data.

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