Sitronix 8016.TW

Sitronix Technology Corp.

4Q 2025 Results

Investor Presentation

March 2026

Sitronix

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About Sitronix Group

Mission

"Achieve the highest level of customer satisfaction with the most competitive cost and quality technology."

Company Profile

Sitronix Technology Corp. Group

Ticker: 8016.TW

Established / Listed 1992 / 2003

Headquarter: Taiwan Hsinchu

Shares Outstanding* 120 millions

Market Cap* US$771m / NT$23.9B

Shareholders* Foreign Investors 29.99%, local funds 6.58%

*As of 2026/2/26 (USD/NTD 31)

Business Model

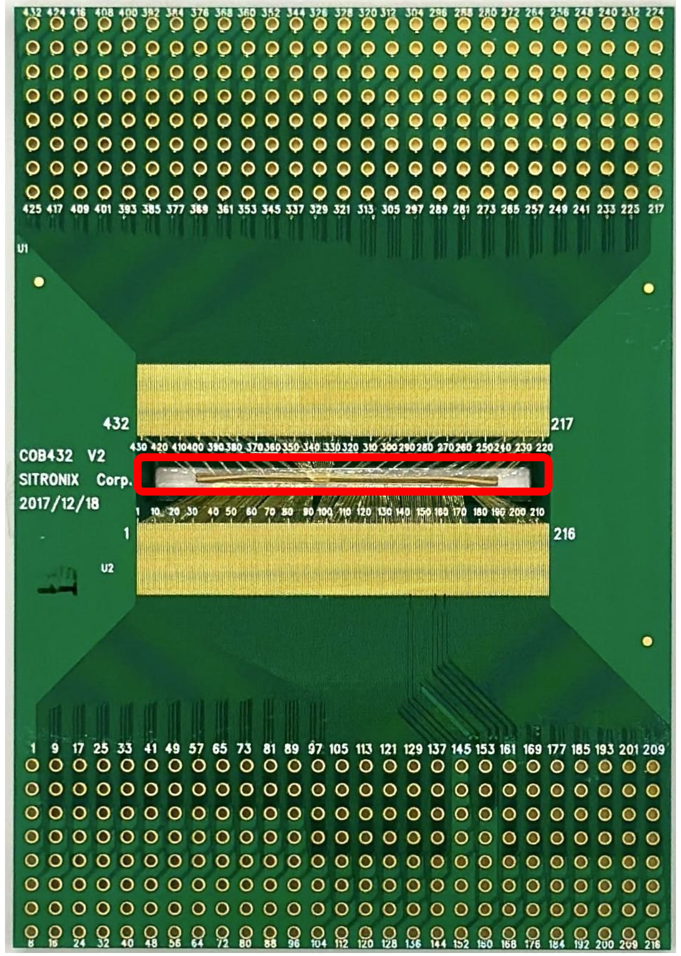
- Global leader in small-size display driver ICs (DDIC) for mature technology segments, with a dominant market share in AIoT and Industrial markets.
- Pioneer in zerocap® technology, applied to AIoT, industrial, automotive DDI, and TDDI product lines.
- Continues to incubate new applications through subsidiaries, expanding growth potential.

Market Status

- **AIoT device DDI:** a green-product pioneer with zerocap® solutions
- **Industrial DDI:** enjoy a long-tail market with stable profit
- **Sensor IC:** major optical sensor supplier of Android smartphone
- **Automotive DDI:** a niche market player in medium-sized DDI products

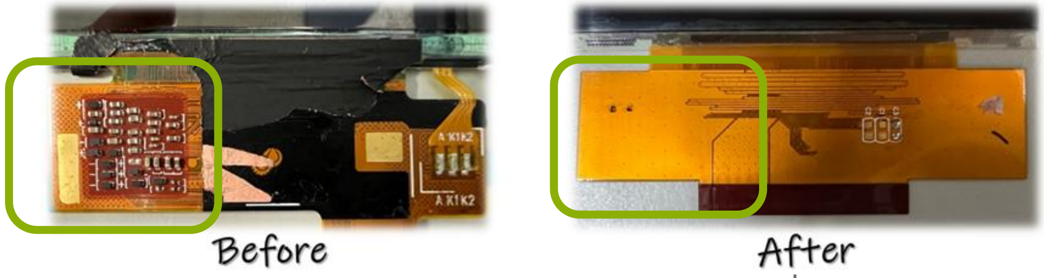
zerocap® Technology

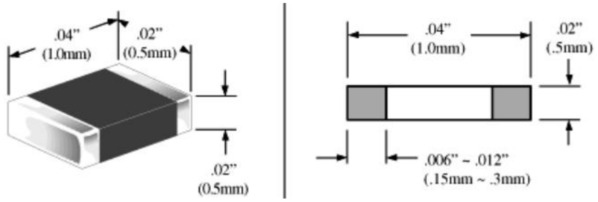
Touch + DDIC



Significantly Reducing the Cost of Display Modules

A zero external component solution reduces the thickness of the device and enables a narrow bezel design.





Patent Protection

Sitronix holds over 300 patents for zerocap and display drivers, leading the industry with the largest portfolio in capacitive technology.

4 Sectors
Sales Mix

45% ▲

AIoT Device
- Wearable & IoT
- Consumer electronics
- Smart / Feature phone

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21%

Sensors
- Optical sensors
- MEMS & Capacitive sensors

Subsidiary
sensortek

Industrial
- Office Automation
- Industrial Instruments
- Portable Medical Devices

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10%

Automotive
- Cluster Display
- Navigation Display
- Center Information Display

Subsidiary
FORCELEAD

15% ▲

Consolidated Revenue

- **Full Year 2025:** Accumulated consolidated revenue for Jan-Dec 2025 reached NT$ 19,001 million, a 6.59% YoY increase.
- **4Q25 Results:** Consolidated revenue was NT$ 5,307 million, reflecting a growth of +12.59% QoQ and +14.95% YoY.

Summary	4Q25	3Q25	Q/Q	4Q24	Y/Y
Revenue (NT‘000)	5,307,405	4,713,879	+12.59%	4,616,863	+14.95%
Gross Profit Margin%	30%	29%	+1pp	33%	-3pp
Operating Margin%	12%	10%	+2pp	12%	0pp
EPS (NT$)	4.36	3.28	+1.08	3.50	+0.86

Sales Mix

- **AIoT:** Momentum driven by accelerated growth in zero-capacitor TDDI, accounting for 19% of total revenue of Q4.
- **Sensors:** Revenue increased 6.85% QoQ; gross margin rebounded from 14% to 19%. Specific Absorption Rate (SAR), Pressure , and TPMS sensors delivered to brand customers.
- **2) Automotive DDI:** Revenue recovered in 4Q following the end of tariff uncertainties; gross margin improved to 42%. New specification Head-Up Displays (HUD) and E-Rear View Mirror chips grew in sales driven by Chinese automakers.

Sector	2022	2023	2024	2025	4Q23	1Q24	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25
AIoT	36%	35%	31%	40%	33%	31%	31%	31%	31%	33%	36%	43%	45%
Industrial	18%	14%	13%	12%	13%	12%	17%	12%	12%	14%	14%	11%	10%
Sensor	22%	27%	28%	24%	30%	31%	26%	28%	27%	27%	26%	22%	21%
- Optical	88%	88%	88%	89%	88%	92%	88%	84%	86%	90%	90%	89%	89%
- MEMS	12%	12%	12%	11%	12%	8%	12%	16%	14%	10%	10%	11%	11%
Automotive	16%	16%	17%	14%	16%	16%	18%	17%	16%	15%	13%	14%	15%
Others	8%	8%	11%	10%	8%	10%	8%	12%	14%	11%	11%	10%	9%
Total	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%

Income Statement

NT$	2022	2023	2024	2025	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25
Sales (million, NTD)	18,027	16,722	17,826	19,001	4,377	4,683	4,616	4,332	4,648	4,713	5,307
Gross Prof. Margin %	46%	34%	34%	31%	35%	33%	33%	33%	31%	29%	30%
Opex to Sales %	19%	19%	20%	20%	20%	20%	21%	21%	20%	19%	18%
Op. Margin %	27%	15%	14%	11%	15%	14%	12%	12%	11%	10%	12%
Non-OP (000'NTD)	363,954	337,010	348,152	315,763	102,328	53,984	81,862	102,132	27,001	117,430	69,200
Tax* %	17%	15%	14%	9%	13%	15%	12%	11%	4%	13%	7%
Net Income %	20%	11%	10%	9%	12%	10%	9%	9%	9%	8%	10%
EPS (NTD)	30.10	15.50	15.42	14.66	4.43	3.87	3.50	3.45	3.56	3.28	4.36

*Effective tax rate **Attributed to the parent company

Turnover Metrics

- **Inventory Turnover Days:** Lower than the past four-year average, remaining within a healthy range
- **Accounts Receivable & Accounts Payable Turnover Days:** Remain within the past four-year average range

Turnover Days	2022	2023	2024	2025	1Q24	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25
Inventory	128	117	89	88	98	98	86	89	96	87	85	79
Accounts Receivable	32	31	33	33	35	34	33	33	34	32	31	29
Accounts Payable	65	49	68	73	71	63	58	68	71	63	66	68

Sustainability Initiatives

- **Sustainability Report:** Audited by third-party and published on the company website
- **TWSE Corporate Governance Evaluation:** Ranked in the top 6–20% among all listed companies for the year 2024
- **GHG Inventory:** Since 2023, Sitronix (parent company) has completed its greenhouse gas (GHG) inventory
- **Taiwan Index Plus Inclusion:** Since 2024, Sitronix has been recognized in sustainability, high dividend, and semiconductor indices

Q&A

Thank You

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