

Sitronix 8016.TW

Sitronix Technology Corp.

2Q 2023 Results

Investor Presentation

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Consolidated Revenue Update

- FY 2022: NT\$18,027,827 thousand, -19% YoY.
- 2Q23: increased by 22 % QoQ, and decreased by 3% YoY.
- 2023 YTD : from January to July, accumulated consolidated revenues totals NT\$9,388,774 thousand, a decrease of -18.16% YoY.

Summary	2Q23	1Q23	Q/Q	2Q22	Y/Y
Revenue (NT'000)	4,409,563	3,600,616	+22%	4,537,216	-3%
Gross Profit Margin%	35%	30%	+5ppt	53%	-18ppt
Operating Margin%	17%	10%	+7ppt	32%	-15ppt
EPS (NT\$)	4.93	2.48	+2.45	9.12	-4.19

Product Mix to Sales (as of 2Q23)

- **AIoT DDI** : price bounced back and pushed clients gradually built inventory, which increased 2Q sales.
- **Industrial DDI** : customers finished inventory depletion and have started to pull-in.
- **Sensor** : 2Q was loaded by shipments of medium-level smartphone models and 2Q sales was boosted by new model launch and shopping event.
- **Automotive DDI** : sales stayed stable.

Product Type	2022	2021Q3	2021Q4	1Q22	2Q22	3Q22	4Q22	1Q23	2Q23
AIoT	36%	35%	39%	36%	32%	41%	36%	35%	37%
Industrial	18%	14%	16%	17%	23%	16%	17%	16%	16%
Sensor	22%	29%	19%	24%	24%	19%	21%	24%	25%
- Optical	88%	91%	87%	89%	87%	90%	87%	89%	88%
- MEMS	12%	9%	13%	11%	13%	10%	13%	11%	12%
Automotive	16%	15%	18%	15%	13%	17%	19%	17%	15%
Others	8%	7%	8%	8%	8%	7%	7%	8%	7%
Total	100	100	100	100	100	100	100	100	100

Income Statement

NT\$	2020	2021	2022	1Q22	2Q22	3Q22	4Q22	1Q23	2Q23
Sales (000'NTD)	13,804,562	22,255,670	18,027,827	5,593,610	4,537,216	4,065,580	3,831,421	3,600,616	4,409,563
Gross Prof. Margin %	34%	56%	46%	54%	53%	42%	30%	30%	35%
Opex to Sales %	18%	19%	19%	19%	21%	21%	18%	20%	18%
Op. Margin %	17%	37%	27%	35%	32%	21%	12%	10%	17%
Non-OP (000'NTD)	140,578	196,875	363,954	119,636	101,068	143,042	208	66,817	99,254
Tax* %	14%	15%	17%	19%	18%	17%	5%	17%	14%
Net Income** %	10%	27%	20%	25%	24%	18%	10%	8%	13%
EPS (NTD)	11.53	50.03	30.10	11.82	9.12	6.09	3.08	2.48	4.93

*Effective tax rate **attributed to the parent company

ESG

- 2022 – Ranked 2022 TWSE Corporate Governance Evaluation Top 6~20% among all the listed companies.
- 2023 – Published the 2nd-year audited [ESG Report](#).
- 2023 – Published the first audited GHG Report (parent company). The Sitronix Group (included Subsidiaries) completed GHG inventory.
- 2022 – Established Sustainability Development Committee.
- 2022 – The Performance of the Board completed an external evaluation.

Q&A

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Thank You

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